

客戶證券及資金調撥申請表 Client Account Transfer Form

(只適用於同一客戶於中原證券開立的戶口之間的調撥)

(For transfer between same beneficiary owner's accounts maintained with Centaline Securities only)

帳戶名稱 Account Name: _____ 日期 Date: _____

轉出帳戶號碼 From Account No.: _____ 轉入帳戶號碼 To Account No.: _____

是否投資移民客戶 CIES client? ☐ 是 Yes / ☐ 否 No

調撥同一貨幣金額 Transfer of same currency amount

貨幣 Currency: HKD / USD / CNY / (Other: _____)

金額 Amount: _____

兌換貨幣金額 Exchange of currency amount

註:

- 若兌換貨幣多於 US\$20,000 或 HK\$150,000, 請經中原證券會計部向銀行索取即時匯價。
- 以下為參考兌換價, 跟實際兌換價或有偏差, 交易以成交價為準。如匯價波動太大, 本兌換可能會被取消, 中原證券保留最後決定權。

Note:

- When the conversion amount is more than US\$20,000 or HK\$150,000, please obtain the prevailing currency conversion rate via the Accounts Department of Centaline Securities.
- The conversion rate listed below is for reference only, it may have discrepancy compared to the actual rate; transacted conversion rate shall prevail. In case currency conversion rate considerably fluctuates, the conversion in this application may be cancelled and Centaline Securities has absolute discretion.

兌換價 Exchange rate: _____ (如由前線同事獲得 if quoted from CS/ AE/ Dealing Dept.)

匯出 Transfer Out (☐ All amount)

貨幣 Currency	<input type="checkbox"/> HKD	<input type="checkbox"/> USD	<input type="checkbox"/> CNY	<input type="checkbox"/> Other: _____
金額 Amount				

匯入 Transfer In (☐ All amount)

貨幣 Currency	<input type="checkbox"/> HKD	<input type="checkbox"/> USD	<input type="checkbox"/> CNY	<input type="checkbox"/> Other: _____
金額 Amount				

股票調撥 Share Transfer

股票代碼 Stock Code 股票名稱 Stock Name 股票數量 No. of Share

Client Signature: _____ OR CS/AE Signature: _____ (Note 註)

客戶簽署

負責同事簽署:

與客戶電話確認日期及時間:

Date & time of tel confirmation with client: _____

註 Note: 與客戶的確認電話必須保存在中原證券的電話系統內。Telephone recording of client confirmation must be maintained in the telephone recording system of Centaline Securities.

For Office Use Only

CS/AE/Dealing	Acc Dept.	Eligible CIES withdrawal	S.V. by Settlement	Input by Settlement	Checked by Settlement